

Investments of Watchtower in the Hedge Funds

invested \$40,000,000 in November 2007 in a Hedge fund located in the Cayman Islands, a tax haven

The document is from the official website: Securities and Exchange Commission

http://www.sec.gov/Archives/edgar/vprr/07/999999997-07-048801



The document is from the official website: **Securities and Exchange Commission**

identification of the fund and the fund management company

K2 STB FUND Ltd

K2/D&S management Co LLC

200 atlantic Street, 12 th floor Stanford CT 06901

FORM D OMB APPROVAL OMB Number: UNITED STATES SECURITIES AND EXCHANGE COMMISSION Expires: Estimated average burden Washington, D.C. 20549 hours per form FORM D NOTICE OF SALE OF SECURITIES SEC USE ONLY PURSUANT TO REGULATION D. Prefix SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION DATE RECEIVED (check if this is an amendment and name has changed, and indicate change.) Offering of Shares of K2 STB Fund, Ltd. Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ☑ Rule 506 Section:4(6) 10-ULOE Type of Filing: New Filing ☐ Amendment RECEIV IN A. BASIC IDENTIFICATION DATA nter the information requested about the issuer Name of Issuer check if this is an amendment and name has changed, and indicate change. K2 STB Fund, Ltd. 136 Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) c/o K2/D&S Management Co., L.L.C., 200 Atlantic Street, 12th Floor, Stamford, CT 06901 (203)348.5252 (Number and Street PROCESSED Address of Principal Offices Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business: Private Investment Company NOV 2 0 2007 Type of Business Organization THOMSON Imited partnership, already for INTANCIAL ☐ corporation Other (please specify) business trust ☐ limited partnership, to be formed Cayman Islands exempted company Actual or Estimated Date of Incorporation or Organization: 0 20 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State; CN for Canada; FN for other foreign jurisdiction? F N

April 30, 2008

☐ Estimated

Serial

GENERAL INSTRUCTIONS Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05)

DC-963650 v1 0307425 00140p://www.sec.gov/Archives/edgar/vprr/07/9999999997-07-048801

The document is from the official website:
Securities and Exchange Commission

Beneficial Owner:

Watch Tower Bible and Tract Society of Pensylvania

25, Columbia Heights Brooklin NY 11201-2483

		A. BASIC	IDENTIFICATION DA	TA			
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 							
Check Box(es) that Apply:	☐ Administra	ator 🔲 Beneficial Owner	☐ Executive Officer	☐ Director	Investment Manager		
Full Name (Last name firs	t, if individual): K	2/D&S Management Co. L	.L.C.				
Business or Residence Ac	dress (Number a	nd Street, City, State, Zip Co	ode):				
300 Atlantic Street, 12 th Floor, Stamford, Connecticut 06910 Check Box(es) that Apply: ☑ Administrator ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Par							
Full Name (Last name first	if individual): C	itco Fund Services (Curac	ao) N.V.				
Business or Residence Ad	dress (Number ar	nd Street, City, State, Zip Co	ode): Kaya Flamboyan 9				
P.O. Box 4774, Willemsta Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner		
Full Name (Last name first	if individual): W	/illiam A. Douglass, III					
Business or Residence Ad-	fress (Number an	d Street, City, State, Zip Co Connecticut 06910	de): c/o K2/D&S Managem	ent Company, L.L	.c.		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual):	John T. Ferguson, Jr.					
Business or Residence Add 300 Atlantic Street, 12th F	ress (Number an	d Street, City, State, Zip Co	de): c/o K2/D&S Managem	ent Company, L.L	.c.		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual): Da	avid C. Saunders					
Business or Residence Add	ress (Number and	d Street, City, State, Zip Coo	de): c/o K2/D&S Manag	gement Company,	L.L.C.		
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner		
Full Name (Last name first,	f individual):	Watch Tower Bible and Tra	act Society of Pennsylvania				
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	de): 25 Columbia Heights, B	Irooklyn, NY 11201	-2483		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner		
Full Name (Last name first,	f individual):						
Business or Residence Address (Number and Street, City, State, Zip Code):							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner		
Full Name (Last name first, i	individual):						
Business or Residence Addr	ess (Number and	Street, City, State, Zip Code	e):				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner		
	(Use b	lank sheet, or copy and use	additional copies of this she	eet, as necessary)			

The document is from the official website :

Securities and Exchange Commission

Amount already sold 40 000 000 \$ with a total of 500 000 000 \$

_	O. O. C. HOMOE, HOMBER OF INVESTORS, EXPENSES A	IND USE OF PROC	EED	5			
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.						
	Type of Security Aggregate Offering Price			Amount Already Sold			
	Debt		,				
	Equity						
	☐ Common ☐ Preferred		_ -				
	Convertible Securities (including warrants)	. s	o s				
	Partnership Interests		s				
	Other (Specify) Shares	\$ 500,000,000	_ s				
	Total	\$ 500,000,000	$\frac{1}{2}$ s				
	Answer also in Appendix, Column 3, if filling under ULOE		_ *	40,000,000			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."						
		Number Investors		Aggregate Dollar Amount of Purchases			
	Accredited Investors		s	40,000,000			
	Non-accredited Investors	n/a	\$	n/a			
	Total (for filings under Rule 504 only)	0	s	0			
3.	Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.						
	Type of Offering	Types of Security		Dollar Amount Sold			
	Rule 505	n/a	\$	n/a			
	Regulation A	n/a	_ s	n/a			
	Rule 504	n/a	<u>s</u>	n/a			
	Total	n/a	_ s	n/a			
	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of expenditure is not known, furnish an estimate and check the box to the left of the estimate.						
	Transfer Ageni's Fees		<u>s</u>	0_			
	Printing and Engraving Costs		5	0			
	Legal Fees	🖾	\$	10,000			
	Accounting Fees		\$	0			
	Engineering Fees		s				
	Sales Commissions (specify finders' fees separately)		\$				
	Other Expenses (identify)		\$	0			
	Total		\$	10,000			

http://www.sec.gov/Archives/edgar/vprr/07/999999997-07-048801

The document is from the official website:

Securities and Exchange Commission

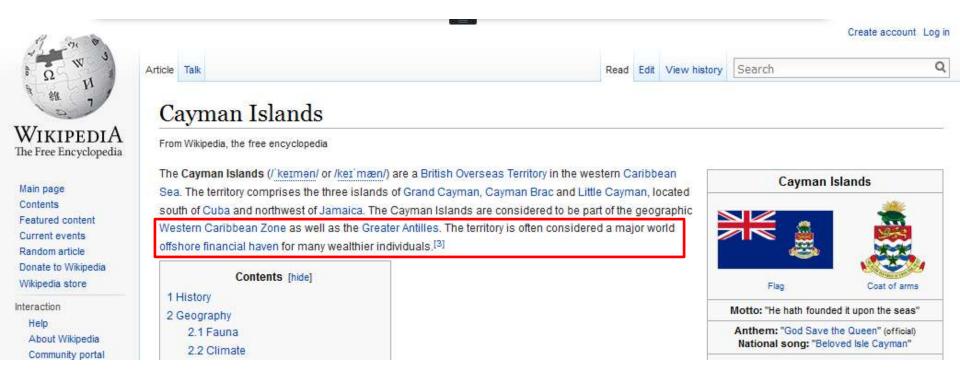
1A	-	1000		احدنما
VV	Ori	KIN	z Ca	pital

-	•						
4	b.Enter the difference between the aggregate offering price given in response to Part Cand total expenses furnished in response to Part Cauestion 4.a. This difference is the gross proceeds to the issuer."	"adjusted	1			499,	990,000
5	Indicate below the amount of the adjusted gross proceeds to the issuer used or propose used for each of the purposes shown. If the amount for any purpose is not known, furnis estimate and check the box to the left of the estimate. The total of the payments listed in the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b.	d to be in an nust equal	Of Dire	nents to ficers, ctors & illates			yments to Others
	Salaries and fees		\$	0		\$. 0
	Purchase of real estate		\$	0		\$	0
	Purchase, rental or leasing and installation of machinery and equipment		\$. 0		\$	0
	Construction or leasing of plant buildings and facilities		\$. 0		\$	0
	pursuant to a merger	er 🗆	\$	00		\$	0
	Repayment of indebtedness	П	s	0	П	s	√ 0
	Working capital		\$	0	⊠	\$ 49	9,990,000
	Other (specify):		\$	0		\$	0
			\$	0		\$	0
	Column Totals		\$	0	⊠	\$ 499	,990,000
	Total payments Listed (column totals added)				99,9	90,000	_
_	D. FEDERAL SIGNATU	RE					
con	s issuer has duly caused this notice to be signed by the undersigned duly authorized personal stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Common he issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	on. If this r nission, up	notice is filed on written rec	under Rule quest of its s	505, the	following	signature on furnished
SSL	er (Print or Type) Signature			Da	te		
K2 STB Fund, Ltd.				No	vemb	er_13,	2007
	ne of Signer (Print or Type) Title of Signer (Print or Type) T. Ferguson Pirector						

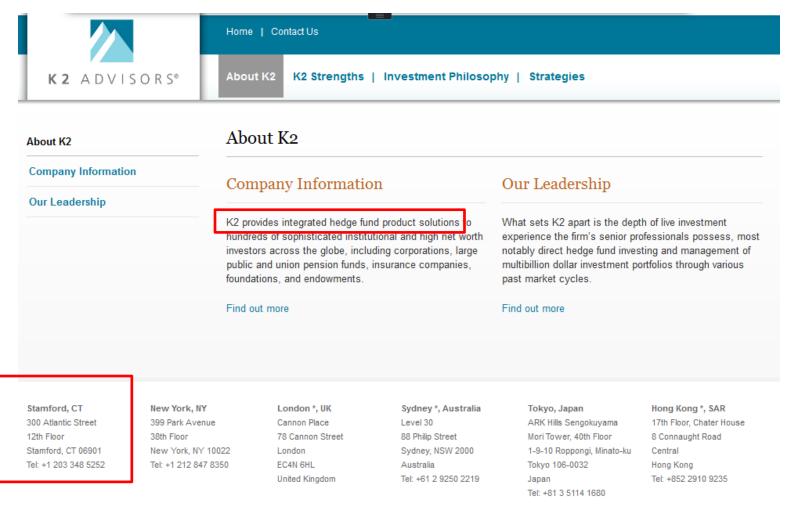
The investment fund K2 STB Fund Ltd is located in the Cayman Islands tax haven

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete. The reader should not assume that the information is accurate and complete. UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB APPROVAL Washington, D.C. 20549 OMB Number: 3235-0076 FORM D Estimated average burden hours per response: 4.00 Notice of Exempt Offering of Securities 1. Issuer's Identity CIK (Filer ID Number) Previous Names X None Entity Type 0001418838 X Corporation Name of Issuer Limited Partnership K2 STB Fund Ltd Limited Liability Company Jurisdiction of Incorporation/Organization General Partnership CAYMAN ISLANDS **Business Trust** Year of Incorporation/Organization Other (Specify) Over Five Years Ago X Within Last Five Years (Specify Year) 2007 Yet to Be Formed 2. Principal Place of Business and Contact Information Name of Issuer K2 STB Fund Ltd Street Address 1 Street Address 2 WALKERS HOUSE, 87 MARY STREET GEORGE TOWN City State/Province/Country ZIP/PostalCode Phone Number of Issuer GRAND CAYMAN CAYMAN ISLANDS KY1-9002 203-348-5252 3. Related Persons Last Name First Name Middle Name Hornbostel John Street Address 1 Street Address 2 300 Atlantic Street 12th Floor City State/Province/Country ZIP/PostalCode CONNECTICUT Stamford 06901 Relationship: Executive Officer X Director Promoter Clarification of Response (if Necessary):

The investment fund K2 STB Fund Ltd is located in the Cayman Islands tax haven



The hedge fund manager's website



^{*} Certain international personnel dedicated to K2 are employees of affiliated entities controlled by Franklin Resources, Inc.

Copyright © 2015 K2 Advisors L.L.C. All rights reserved.

Site Map | Terms of Use

